

## OVERVIEW: SOUTH AFRICA

GDP (\$US MILLIONS)	313,000
GDP PER CAPITA (\$US)	5,700
POPULATION (MILLIONS)	55
TOTAL INFRASTRUCTURE INVESTMENT (\$US MILLIONS, LAST 5 YEARS)	50,492
PRIVATE INFRASTRUCTURE INVESTMENT (\$US MILLIONS, LAST 5 YEARS)	13,915
INFRASTRUCTURE QUALITY (1-7, BEST)	4.2

South Africa broadly performs above average across the infrastructure policy and delivery domains compared to other emerging economies surveyed. South Africa is a strong performer in the planning and selection and procurement, in all policy elements and have a relatively high infrastructure quality.



### POLICY

Governance & Institutions	
Control of corruption (-2.5 to +2.5, best)	(0.1)
Cost of enforcing contracts, as % of claim [%]	33
Extent of conflict of interest protections (1-10, best)	8
Recovery rate, cents on the dollar	35
Rule of law (-2.5 to +2.5, best)	0.2
Shareholder governance (1-10, best)	6
Does the country do Post-Completion Reviews	Yes
Does the country have a dedicated National or Sub-National Infrastructure or PPP Unit / Agency?	Yes
Regulatory, Investment & Competition Frameworks	
Capital account openness (0-1, best)	0.32
Prevalence of foreign ownership (1-7, best)	4.97
Market regulation, network sectors (0-6, worst)	2.4
Regulatory (including competition) quality (-2.5 to +2.5, best)	0.3
Scope of action of competition authorities (0-6, worst)	n/a
Scope of SOE (0-6, worst)	2.7
Strength of insolvency framework (1-16, best)	12.5
Effect of taxation on incentives to invest (1-7, best)	3.91
Permits, Licenses & Land Acquisitions	
Cost to start a business, % of GNI per capita [%]	0.2
Dealing with construction permits, No. of days	141
Number of procedures to start a business	7
Quality of land administration (1-30, best)	13.5
Registering property, No. of days	23
Time required to start a business (number of days)	43

### DELIVERY

Planning and Selection	
Does the country publish an infrastructure project pipeline?	Yes
Does the country have a National or Sub-National Infrastructure Plan?	Yes
Does the country have guidelines for the appraisal of infrastructure projects?	Yes
Preparation of PPPs (0-100, best)	96.0
Procurement	
Average procurement duration (in months)	6
Calling for tenders (0-100, best)	62
Does the country publish guidelines for the procurement of infrastructure projects?	Yes
Post award management of procurement contract (0-100, best)	73
Bid evaluation (0-100, best)	71
Degree of transparency in public procurement (1-4, best)	3
Procurement of PPPs (0-100, best)	80.0
Delivery & Operations	
Infrastructure quality (1-7, best)	4.18
Infrastructure expenditure, % of GDP [%]	2.7
Value of closed private infrastructure deals, % of GDP [%]	0.8
Value of closed infrastructure deals, secondary market, % of GDP [%]	0.1
Value of closed PPP infrastructure deals, % of GDP [%]	0.1

## OVERVIEW: DATA SOURCES

GDP (\$US MILLIONS)	IMF, WORLD ECONOMIC OUTLOOK
GDP PER CAPITA (\$US)	IMF, WORLD ECONOMIC OUTLOOK
POPULATION (MILLIONS)	IMF, WORLD ECONOMIC OUTLOOK
TOTAL INFRASTRUCTURE INVESTMENT (\$US MILLIONS, LAST 5 YEARS)	OXFORD ECONOMICS
PRIVATE INFRASTRUCTURE INVESTMENT (\$US MILLIONS, LAST 5 YEARS)	IJ GLOBAL
INFRASTRUCTURE QUALITY (1-7, BEST)	WORLD ECONOMIC FORUM, GLOBAL COMPETITIVENESS INDEX

### POLICY

#### Governance & Institutions

Control of corruption (-2.5 to +2.5, best)	World Bank, Worldwide Governance Indicators,
Cost of enforcing contracts, as % of claim [%]	World Bank, Doing Business
Extent of conflict of interest protections (1-10, best)	World Bank, Doing Business
Recovery rate, cents on the dollar	World Bank, Doing Business
Rule of law (-2.5 to +2.5, best)	World Bank, Worldwide Governance Indicators
Shareholder governance (1-10, best)	World Bank, Doing Business
Does the country do Post-Completion Reviews	In-Country Research
Does the country have a dedicated National or Sub-National Infrastructure or PPP Unit / Agency?	In-Country Research

#### Regulatory, Investment & Competition Frameworks

Capital account openness (0-1, best)	IMF, Capital Account Openness
Prevalence of foreign ownership (1-7, best)	World Economic Forum, Global Competitiveness Index
Market regulation, network sectors (0-6, worst)	OECD, Indicators of Product Market Regulation
Regulatory (including competition) quality (-2.5 to +2.5, best)	World Bank, Worldwide Governance Indicators
Scope of action of competition authorities (0-6, worst)	OECD, Indicators of Product Market Regulation
Scope of SOE (0-6, worst)	OECD, Indicators of Product Market Regulation
Strength of insolvency framework (1-16, best)	World Bank, Doing Business
Effect of taxation on incentives to invest (1-7, best)	World Economic Forum, Global Competitiveness Index

#### Permits, Licenses & Land Acquisitions

Cost to start a business, % of GNI per capita [%]	World Bank, Doing Business
Dealing with construction permits, No. of days	World Bank, Doing Business
Number of procedures to start a business	World Bank, Doing Business
Quality of land administration (1-30, best)	World Bank, Doing Business
Registering property, No. of days	World Bank, Doing Business

### DELIVERY

#### Planning and Selection

Does the country publish an infrastructure project pipeline?	In-Country Research
Does the country have a National or Sub-National Infrastructure Plan?	In-Country Research
Does the country have guidelines for the appraisal of infrastructure projects?	In-Country Research
Preparation of PPPs (0-100, best)	World Bank, Benchmarking PPP Procurement

#### Procurement

Average procurement duration (in months)	IJ Global
Calling for tenders (0-100, best)	World Bank, Benchmarking Public Procurement
Does the country publish guidelines for the procurement of infrastructure projects?	Yes
Post award management of procurement contract (0-100, best)	World Bank, Benchmarking Public Procurement
Bid evaluation (0-100, best)	World Bank, Benchmarking Public Procurement
Degree of transparency in public procurement (1-4, best)	CEPII, Institutional Profiles Database
Procurement of PPPs (0-100, best)	World Bank, Benchmarking PPP Procurement

#### Delivery & Operations

Infrastructure quality (1-7, best)	World Economic Forum, Global Competitiveness Index
Infrastructure expenditure, % of GDP [%]	Oxford Economics
Value of closed private infrastructure deals, % of GDP [%]	IJ Global
Value of closed infrastructure deals, secondary market, % of GDP [%]	IJ Global
Value of closed PPP infrastructure deals, % of GDP [%]	IJ Global

For metric definitions, please access original data source above or see [infocompass.github.org](https://github.com/infocompass)