# **OVERVIEW: MEXICO**

GDP (\$US MILLIONS)	1,144,000
GDP PER CAPITA (\$US)	9,000
POPULATION (MILLIONS)	127
TOTAL INFRASTRUCTURE INVESTMENT (\$US MILLIONS, LAST 5 YEARS)	70,500
PRIVATE INFRASTRUCTURE INVESTMENT (\$US MILLIONS, LAST 5 YEARS)	12,200
INFRASTRUCTURE QUALITY (1-7, BEST)	4.3

 $\label{thm:linear_model} Mexico's \ results \ suggest \ that \ strong \ infrastructure \ planning \ policies \ have \ supported \ the \ delivery \ of \ high \ quality \ infrastructure.$ 



#### **POLICY**

POLICY	
Governance & Institutions	
Control of corruption (-2.5 to +2.5, best)	(0.7)
Cost of enforcing contracts, as % of claim [%]	33
Extent of conflict of interest protections (1-10, best)	6
Recovery rate, cents on the dollar	69
Rule of law (-2.5 to +2.5, best)	(0.5)
Shareholder governance (1-10, best)	6
Does the country do Post-Completion Reviews	Yes
Does the country have a dedicated National or Sub-National Infrastructure or PPP Unit / Agency?	Yes
Regulatory, Investment & Competition Fram	
Capital account openness (0-1, best)	0.39
Prevalence of foreign ownership (1-7, best)	5.26
Market regulation, network sectors (0-6, worst)	2.4
Regulatory (including competition) quality (-2.5 to +2.5, best)	0.4
Scope of action of competition authorities (0-6, worst)	0.0
Scope of SOE (0-6, worst)	2.95
Strength of insolvency framework (1-16, best)	11.5
Effect of taxation on incentives to invest (1-7, best)	3.06
Permits, Licenses & Land Acquisitions	
Cost to start a business, % of GNI per capita [%]	17.8
Dealing with construction permits, No. of days	86.4
Number of procedures to start a business	7.8
Quality of land administration (1-30, best)	16.3
Registering property, No. of days	42.1
Time required to start a business	8.4

## DELIVERY

Planning and Selection	
Does the country publish an infrastructure project pipeline?	Yes
Does the country have a National or Sub-National Infrastructure Plan?	Yes
Does the country have guidelines for the appraisal of infrastructure projects?	Yes
Preparation of PPPs (0-100, best)	75

Procurement	
Average procurement duration (in months)	3
Calling for tenders (0-100, best)	80
Does the country publish guidelines for the procurement of infrastructure projects?	No
Post award management of procurement contract (0-100, best)	64
Bid evaluation (0-100, best)	64
Degree of transparency in public procurement (1-4, best)	2
Procurement of PPPs (0-100, best)	87

Delivery & Operations	
Infrastructure quality (1-7, best)	4.25
Infrastructure expenditure, % of GDP [%]	1.2
Value of closed private infrastructure deals, % of GDP [%]	0.2
Value of closed infrastructure deals, secondary market, % of GDP [%]	0.1
Value of closed PPP infrastructure deals, % of GDP [%]	0.1

## **OVERVIEW: DATA SOURCES**

GDP (\$US MILLIONS)	IMF, WORLD ECONOMIC OUTLOOK
GDP PER CAPITA (\$US)	IMF, WORLD ECONOMIC OUTLOOK
POPULATION (MILLIONS)	IMF, WORLD ECONOMIC OUTLOOK
TOTAL INFRASTRUCTURE INVESTMENT (\$US MILLIONS, LAST 5 YEARS	OXFORD ECONOMICS
PRIVATE INFRASTRUCTURE INVESTMENT (\$US MILLIONS, LAST 5 YEARS)	IJ GLOBAL

INFRASTRUCTURE QUALITY (1-7, BEST)

WORLD ECONOMIC FORUM, GLOBAL COMPETITIVENESS INDEX

#### POLICY

POLICY	
Governance & Institutions	
Control of corruption (-2.5 to +2.5, best)	World Bank, Worldwide Governance Indicators,
Cost of enforcing contracts, as % of claim [%]	World Bank, Doing Business
Extent of conflict of interest protections (1-10, best)	World Bank, Doing Business
Recovery rate, cents on the dollar	World Bank, Doing Business
Rule of law (-2.5 to +2.5, best)	World Bank, Worldwide Governance Indicators
Shareholder governance (1-10, best)	
Does the country do Post- Completion Reviews	In-Country Research
Does the country have a dedicated National or Sub-National Infrastructure or PPP Unit / Agency?	In-Country Research
Regulatory, Investment & Compe	etition Frameworks
Capital account openness (0-1, best)	IMF, Capital Account Openness
Prevalence of foreign ownership (1-7, best)	World Economic Forum, Global Competitiveness Index
Market regulation, network sectors (0-6, worst)	OECD, Indicators of Product Market Regulation
Regulatory (including competition) quality (-2.5 to +2.5, best)	World Bank, Worldwide Governance Indicators
Scope of action of competition authorities (0-6, worst)	OECD, Indicators of Product Market Regulation
Scope of SOE (0-6, worst)	OECD, Indicators of Product Market Regulation
Strength of insolvency framework (1-16, best)	World Bank, Doing Business
Effect of taxation on incentives to invest (1-7, best)	World Economic Forum, Global Competitiveness Index
Permits, Licenses & Land Acquis	sitions
Cost to start a business, % of GNI per capita [%]	World Bank, Doing Business
Dealing with construction permits, No. of days	World Bank, Doing Business
Number of procedures to start a business	World Bank, Doing Business
Quality of land administration (1-30, best)	World Bank, Doing Business

#### **DELIVERY**

Planning and Selection	
Does the country publish an infrastructure project pipeline?	In-Country Research
Does the country have a National or Sub-National Infrastructure Plan?	In-Country Research
Does the country have guidelines for the appraisal of infrastructure projects?	In-Country Research
Preparation of PPPs (0-100, best)	World Bank, Benchmarking PPP Procurement

Procurement	
Average procurement duration (in months)	IJ Global
Calling for tenders (0-100, best)	World Bank, Benchmarking Public Procurement
Does the country publish guidelines for the procurement of infrastructure projects?	Yes
Post award management of procurement contract (0-100, best)	World Bank, Benchmarking Public Procurement
Bid evaluation (0-100, best)	World Bank, Benchmarking Public Procurement
Degree of transparency in public procurement (1-4, best)	CEPII, Institutional Profiles Database
Procurement of PPPs (0-100, best)	World Bank, Benchmarking PPP Procurement

Delivery & Operations	
Infrastructure quality (1-7, best)	World Economic Forum, Global Competitiveness Index
Infrastructure expenditure, % of GDF [%]	Oxford Economics
Value of closed private infrastructure deals, % of GDP [%]	IJ Global
Value of closed infrastructure deals, secondary market, % of GDP [%]	IJ Global
Value of closed PPP infrastructure deals, % of GDP [%]	IJ Global

World Bank, Doing Business

Registering property, No. of days